



**Private and Public Lenders Meeting
Wednesday, August 3, 2005**

Below are the arrangements for our previously announced meeting to discuss the impact of recent troubles at Moulin Global Eyecare Holdings Limited on Eye Care Centers of America.

Location: JPMorgan Chase Corporate Offices
270 Park Avenue
Conference Room 11-C
New York, NY 10017

Time: 9:30 a.m. EST Registration
10:00 a.m. EST Meeting

For those unable to attend in person the call in information is as follows:

Participant Dial-In Number: Domestic (800) 992-0960; International (850) 429-1097
ID: JPM8424

A replay will be available through Wednesday, August 17, 2005 at:
Playback Number: Domestic (800) 765-0364; International (402) 220-0543
Access Code: 9424

We anticipate posting a copy of the presentation to our website at www.ecca.com within the Investor Relations and Presentations section immediately before the meeting. We look forward to your participation and if you have any questions prior to the call please contact Doug Shepard, Chief Financial Officer, at (210) 524-6538.